




FY22 Organic Industry Segment Outlook

	% of FY22 Sales	FY22 vs. FY21	Assumptions at Guidance Midpoint	B/(W) vs. May Guidance
 <p>Discrete</p>	~ 25%	Up high single digits	<ul style="list-style-type: none"> ⬆ Automotive up high single digits ⬆ Semiconductor up ~10% ⬆ e-Commerce up mid single digits 	↓
 <p>Hybrid</p>	~ 45%	Up ~10%	<ul style="list-style-type: none"> ⬆ Food & Beverage up ~10% ⬆ Life Sciences up mid teens ⬆ Tire up ~15% 	=
 <p>Process</p>	~ 30%	Up ~15%	<ul style="list-style-type: none"> ⬆ Oil & Gas up high teens ⬆ Mining up mid single digits ⬆ Chemicals up mid teens 	=

Note: Organic sales growth rates depicted above exclude the impact of acquisitions and currency. Arrows reflect positive/negative directional growth vs prior year. Results primarily impacted by component availability versus underlying demand.

Note: Guidance as of July 27, 2022

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Caption:

Description:

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