

Nokian Tyres ha pubblicato dati alternativi non IFRS per il 2021 e il 2022 per riflettere il modo in cui il management di Nokian Tyres monitora l'attività dopo l'annuncio dell'uscita dalla Russia e il processo in corso. Il bilancio non sarà rideterminato: le misure finanziarie non GAAP/non IFRS sono quelle che descrivono la performance finanziaria, la posizione finanziaria o il flusso di cassa storico o futuro di un emittente, ma non figurano nel suo rendiconto finanziario.

A partire dal 1° gennaio 2023, Nokian Tyres riporterà come cifre alternative non IFRS le vendite nette per segmenti e l'tile operativo per segmenti escludendo la Russia e altri elementi che non sono indicativi della performance aziendale di Nokian Tyres.

Di seguito sono presentate le informazioni finanziarie non IFRS per il 2021 e il 2022.

L'operazione di uscita dalla Russia è soggetta all'approvazione da parte delle autorità di regolamentazione competenti e ad altre condizioni, il che crea notevoli incertezze relative ai tempi, ai termini e alle condizioni e alla chiusura della transazione.

Segments net sales by business unit (excl. Russia)

EUR million	1-3 /22	4-6 /22	7-9 /22	10-12 /22	1-12 /22	1-3 /21	4-6 /21	7-9 /21	10-12 /21	1-12 /21
Passenger Car Tyres	223.5	185.2	215.5	186.5	810.7	171.5	192.4	269.3	257.9	891.1
Heavy Tyres	64.3	73.7	68.4	64.6	271.0	57.1	62.6	69.0	65.3	254.0
Vianor	57.1	99.1	76.5	129.4	362.0	58.1	91.5	70.1	123.1	342.9
Other operations and eliminations	-22.0	-25.7	-26.8	-18.8	-93.2	-21.8	-20.4	-29.8	-22.9	-94.9
Total	322.9	332.3	333.5	361.7	1,350.5	264.9	326.1	378.6	423.5	1,393.1

Segments operating profit by business unit (excl. Russia)

EUR million	1-3 /22	4-6 /22	7-9 /22	10-12 /22	1-12 /22	1-3 /21	4-6 /21	7-9 /21	10-12 /21	1-12 /21
Passenger Car Tyres	42.9	-22.7	-18.1	-26.9	-24.7	27.7	37.0	70.7	48.6	184.0
Heavy Tyres	12.1	16.8	9.1	6.1	44.1	12.6	11.7	11.9	4.1	40.3
Vianor	-12.1	9.6	-5.1	10.7	3.1	-9.8	10.0	-4.5	8.4	4.1
Other operations and eliminations	-8.3	-2.8	-3.7	10.3	-4.6	-5.2	-2.8	-8.2	-2.1	-18.3
Total	34.6	0.9	-17.9	0.2	17.8	25.3	56.0	69.9	58.9	210.1

Segments net sales by geographical area (excl. Russia)

EUR million	1-3 /22	4-6 /22	7-9 /22	10-12 /22	1-12 /22	1-3 /21	4-6 /21	7-9 /21	10-12 /21	1-12 /21
Nordics	135.0	175.4	178.3	233.7	722.3	133.3	163.5	159.8	228.3	684.9
Other Europe	106.5	85.4	58.0	52.8	302.8	83.5	103.2	147.9	129.3	463.9
Americas	80.5	68.9	93.2	72.1	314.6	45.7	55.9	65.5	61.7	228.9
Other countries	0.9	2.7	4.0	3.1	10.6	2.4	3.5	5.3	4.2	15.4
Total	322.9	332.3	333.5	361.7	1,350.5	264.9	326.1	378.6	423.5	1,393.1

Nokian Tyres Group non-IFRS reporting (excl. Russia)

EUR million	1-3 /22	4-6 /22	7-9 /22	10-12 /22	1-12 /22	1-3 /21	4-6 /21	7-9 /21	10-12 /21	1-12 /21
Segments net sales	322.9	332.3	333.5	361.7	1,350.5	264.9	326.1	378.6	423.5	1,393.1
Cost of sales	-230.4	-272.1	-298.4	-303.2	-1,104.1	-186.1	-210.6	-248.4	-297.9	-943.0
Segments gross profit	92.5	60.2	35.1	58.6	246.3	78.8	115.6	130.2	125.5	450.1
Other operating income	0.4	0.4	0.3	1.6	2.8	0.5	0.4	0.2	0.6	1.7
Sales, marketing and R&D expenses	-40.8	-41.1	-36.9	-41.8	-160.6	-40.6	-42.8	-42.0	-45.2	-170.6
Administration	-16.5	-18.3	-16.2	-18.4	-69.4	-12.7	-15.7	-19.9	-22.2	-70.5
Other operating expenses	-0.9	-0.2	-0.3	0.2	-1.3	-0.7	-1.4	1.4	0.2	-0.5
Segments operating profit	34.6	0.9	-17.9	0.2	17.8	25.3	56.0	69.9	58.9	210.1

Russia exclusions

EUR million	1-3 /22	4-6 /22	7-9 /22	10-12 /22	1-12 /22	1-3 /21	4-6 /21	7-9 /21	10-12 /21	1-12 /21
Net sales	93.5	149.8	132.7	49.6	425.6	76.9	90.1	65.0	89.1	321.0
Cost of sales	-57.1	-57.2	-50.9	-24.4	-189.6	-47.1	-51.7	-34.7	-48.9	-182.4
Gross profit	36.5	92.5	81.8	25.2	236.0	29.8	38.4	30.2	40.2	138.6
Other operating income	0.1	-0.1	0.0	1.5	1.5	0.0	0.0	0.0	0.2	0.2
Sales, marketing and R&D expenses	-2.0	-2.7	-2.7	-4.5	-11.9	-1.7	-2.0	-1.8	-5.9	-11.4
Administration	-2.7	-4.3	-4.5	-9.5	-20.9	-3.1	-2.9	-2.8	-5.4	-14.1
Other operating expenses	0.0	0.0	-1.9	0.7	-1.3	0.0	0.0	1.4	0.0	1.5
Segment operating profit	31.9	85.4	72.8	13.3	203.3	25.0	33.6	27.0	29.1	114.7

Nokian Tyres Group as reported in 2021-2022

EUR million	1-3 /22	4-6 /22	7-9 /22	10-12 /22	1-12 /22	1-3 /21	4-6 /21	7-9 /21	10-12 /21	1-12 /21
Net sales	416.5	482.1	466.2	411.3	1,776.1	341.8	416.2	443.5	512.6	1,714.1
Cost of sales	-287.5	-329.4	-349.3	-327.6	-1,293.8	-233.2	-262.2	-283.1	-346.9	-1,125.4
Gross profit	128.9	152.7	116.9	83.7	482.3	108.6	154.0	160.4	165.7	588.7
Other operating income	0.5	0.3	0.3	3.1	4.3	0.5	0.4	0.2	0.8	1.8
Sales, marketing and R&D expenses	-42.9	-43.8	-39.5	-46.3	-172.5	-42.3	-44.8	-43.8	-51.1	-182.0
Administration	-19.2	-22.6	-20.7	-27.9	-90.3	-15.8	-18.6	-22.7	-27.6	-84.6
Other operating expenses	-1.0	-0.3	-2.2	0.9	-2.5	-0.7	-1.4	2.8	0.2	1.0
Segments operating profit	66.5	86.3	54.9	13.5	221.2	50.3	89.6	96.9	88.0	324.8
Non-IFRS exclusions	-7.1	-289.1	-14.1	-27.0	-337.4	-6.1	-7.8	-7.8	-35.0	-56.7
Operating profit	59.3	-202.8	40.7	-13.5	-116.2	44.3	81.8	89.1	53.0	268.2
Net financial items	-1.7	3.5	-6.9	-25.0	-30.1	-0.6	-2.2	-4.2	-3.0	-10.0
Result before tax	57.6	-199.3	33.8	-38.5	-146.3	43.7	79.6	85.0	49.9	258.2
Tax expenses	-10.6	-31.8	-9.5	22.8	-29.2	-8.2	-15.1	-15.8	-12.9	-52.0
Result for the period	47.0	-231.1	24.3	-15.7	-175.5	35.5	64.5	69.1	37.1	206.2